

## Public Tree Removal – Amenity Valuation

**Date** 22 August 2019

**Council Resolution Date** 9 September 2019

**Clause Number** ICRC19/52

**Responsible Position** Manager Recreation and Open Space

**Branch** Recreation and Open Space

**Division** Liveability

**Version** 1

**TRIM Reference Number** ED24/45761

**Review Period** Annually

**Review Date**

**Consultation**

- Street Tree Advisory Committee
- Infrastructure, Community and Recreational Committee and Council, May 2019 (ICRC19/30)
- Public Exhibition: 5<sup>th</sup> July – 2 August 2019

Document Revision History	
Description	Date
Version 1 (draft)	22 August 2019
Adopted	09 September 2019
<b>Notes</b>	

# **POLICY**

## **PURPOSE**

The implementation of the Amenity Valuation of Public Trees will assist in the protection of public trees through the establishment of a value for trees which have requested to be removed by Developers, or by members of the public. As public trees effectively are owned by the broader community, the establishment and the recouping of this value resulting from its removal compensates the general public for the loss of amenity value that will then go back into other public tree planting programs.

Where public trees are removed at the request of the public, Developers, etc., Dubbo Regional Council shall take the approach on passing on all of the identifiable costs associated with the removal, valuation and replacement and establishment of the tree/s.

Funds generated through the implementation of the Amenity Valuation of Public Trees framework shall be utilised in public tree replanting programs.

For the purpose of this Policy a public tree includes those that are located within carriageways inside the 80km urban zones, and within the public open space network.

## **BACKGROUND AND RELATED LEGISLATION**

Trees make a valuable contribution to the way that humans observe and interact with their environment. In the urban setting particularly trees play a significant role in the aesthetic softening of the built environment through their shape and their foliage and floral displays. It has long been recognised (e.g.: Neely, D. 1979 *Guide for Establishing Values of Trees and other Plants. Revision IV* and Maurer – Hoffman 1970) that this aesthetic contribution by urban trees has a value to the general public that can be calculated and potentially recouped in circumstances where trees are requested or required to be removed.

Where street and park trees are removed on the request of the public and Developers Dubbo Regional Council shall take the approach on passing on all of the identifiable costs associated with the removal and re – establishment of the tree.

## **SCOPE**

This policy applies to all urban street and park trees in the local government area that are either owned or managed by the Dubbo Regional Council; such trees shall be referred to as public trees. (A public tree includes any tree which has any part of its trunk growing from Council managed land).

Where Developers, or the public, approach Council requesting the removal of a public tree/s, an assessment of the tree/s will be conducted by a Level 5 Council arborist to determine the amenity value of the tree/s in accordance with the adopted methodology. The Developer, or member of public, will be required to compensate the public for the loss of amenity value prior to the removal of the tree/s.

Council currently manages over 40,000 public trees, with approximately 22,500 of these being located within our streetscapes.

## DEFINITIONS

To assist in interpretation, the following definitions apply:

Term	Definition
<b>Public Tree</b>	Urban street and trees growing within the open space network in the local government area that are either owned or managed by the Dubbo Regional Council
<b>Developer</b>	A person or a company that buys land and builds houses, offices, shops, or factories on it, or buys existing buildings and makes them more modern
<b>Land owner</b>	A person that owns the land
<b>Tree Amenity Value</b>	The calculated value of a tree that recognises the contribution of a tree or trees to the landscape through a range of attributes and values.

## POLICY

Where public trees are removed, other than by Council for infrastructure projects, Dubbo Regional Council shall take the approach on passing on all of the identifiable costs associated with the tree.

These costs can be summarised as:

***Removal Cost + Amenity Cost + Re – instatement and Establishment = Total Charge***

To determine the **Total Charge**, both the removal cost and the re–instatement and establishment costs will be based on the actual costs of undertaking the works. To determine the Amenity Cost of the tree/s to be removed, the modified version of the City of Melbourne model based on Yau’s 1990 modified Maurer-Hoffman Formula shall be used. This model takes into account a number of factors including the size of the tree (that is related somewhat to the age of the tree), the species of the tree, the aesthetic value of the tree (eg: is it a single tree, or part of an evenly planted avenue), its location (eg: whether it is a reserve, village, residential street or park) and its overall condition (eg: health, vigour, life expectancy).

The basic monetary value of the tree was taken from the internationally accepted table of values devised by the American Council of Tree and Landscape Appraisers and the International Society of Arboriculture, which in the base year 1988 was \$US27 per square inch trunk basal area. This figure was converted to a value corresponding to centimetres in trunk diameter at breast height (DBH), the Basic Monetary Value table, and updated in 2017 to reflect more current monetary values.

When young trees with a 6cm trunk diameter or less will be replaced by another tree, there will be no amenity value charge. All other charges will be applied.

Amenity value shall be calculated using the formula below:

### ***Value (V) = Basic Value (\$) x Species (S) x Aesthetics (A) x Locality (L) x Condition (C)***

- The **basic monetary value** of a tree is determined by matching the trunk diameter at breast height (DBH) with its corresponding base value that is updated annually.
- The **Species value** of a tree is assessed according to its known natural life span and its rate of growth in a particular environment. For example, a long-lived tree will be scored higher than a short-lived tree.

Significant features to the tree will also modify how the tree is scored. Judgment regarding species factor is required to be made by a qualified Arborist.

- The **Aesthetics value** of a tree is determined by the impact on the landscape if the tree were removed. This category is closely tied to the locality factor (below).
- The **Locality factor** is determined by the tree's geographical situation. Trees in a major centre, main street or boulevard score highest because of the stressful growing environment in which the tree has to survive. As the location becomes more rural, the significance of the tree diminishes.
- The **tree condition value** is determined by a qualified arborist considering the condition of the trunk, growth (associated with health), and the structure of the tree and whether or not it is compromised by pests and/or disease.

### **RESPONSIBILITIES**

Responsibility for enacting this Policy will lie with the Manager Recreation and Open Space. The valuation process will be undertaken by a qualified Level 5 arborist.